

Liberals Opening Widening Lead Majority Now a Plausible Possibility

Methodology

- Telephone survey of the general public
 - 802 interviews with a national random sample of Canadians 18 years of age and older
 - ✓ Interview period: November 22 to November 24, 2005
 - ✓ National results valid within 3.5 percentage points, 19 times out of 20
 - The margin of error increases when the results are sub-divided
 - It should also be noted that the refusal rate and other measurement errors could also increase the margin of error
- All the data were statistically weighted to ensure the sample's regional, gender and age composition reflects that of the actual population of Canada according to Census data.

Overview

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- Patterns reverting to pre-Gomery disturbance
 - Liberals steadily tracking upwards/CPC stalled
- Majority Liberal government now becoming plausible
 - Confidence in national direction strengthening and there is a strong link between confidence in direction of country and LPC support
 - Some tentative evidence of LPC rebound in Quebec from scorched earth scenario to reproducing 2004 results?
 - Liberal strength in Ontario seems to be solidifying; B.C. looks like hottest three-way contest
- Very large and recent gender gap appearing with Conservatives attracting far more male support. CPC support is also very strong amongst the "not-so-rich"; Liberal support very strong amongst the most educated and affluent (incumbent advantage from strong economy?)

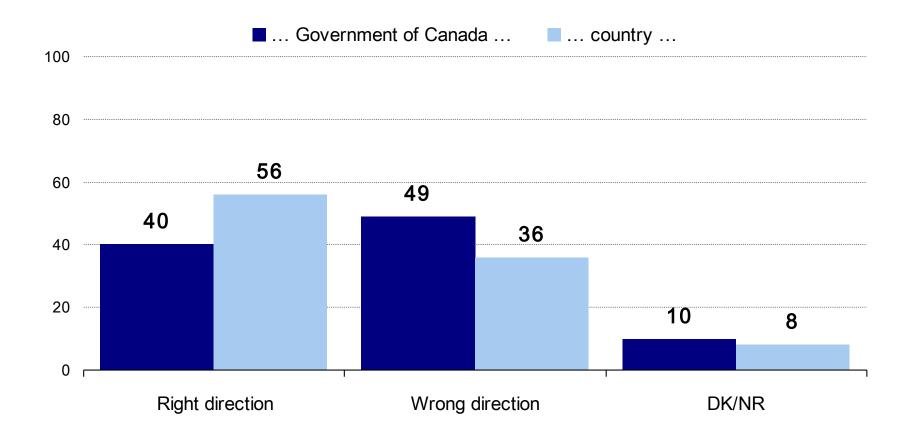
Overview

- Paul Martin is seen as best Prime Minister, but both Stephen Harper and Jack Layton have improved as plausible PM's
 - Layton's improvement is more dramatic and he leads as best PM in British Columbia
- Huge gap in Quebecker vs. rest of Canada (ROC) outlook on unity issue
 - Quebeckers now view independence as quite likely (same as 1996 levels)
 whereas English Canada largely discounts likelihood
 - A combination of denial, indifference and unity fatigue?
- Campaign is much to early to call, but Ontario will be key (along with B.C. and Quebec).
 - Conservatives static support with continued Liberal rebound should cause some anxiety amongst CPC supporters as race is enjoined

General outlook

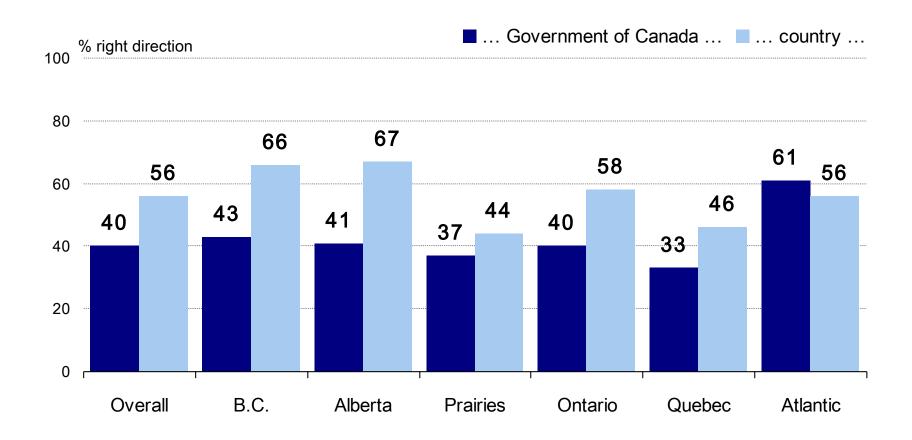
Direction of Government/country

Q: All things considered, would you say that the ... is moving in the right direction or the wrong direction?



Direction of Government/country by region

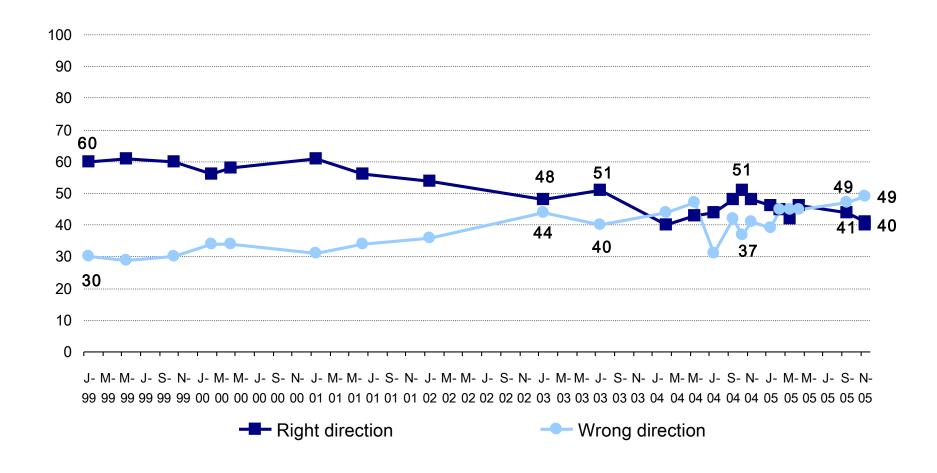
Q: All things considered, would you say that the ... is moving in the right direction or the wrong direction?



Base: All Canadians; Nov. 05 n=802

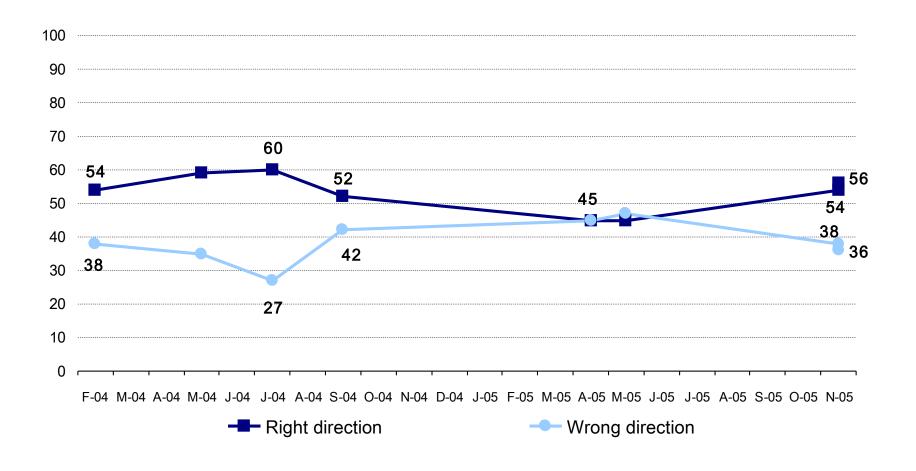
Tracking direction of Government

Q: All things considered, would you say that the Government of Canada is moving in the right direction or the wrong direction?



Tracking direction of country

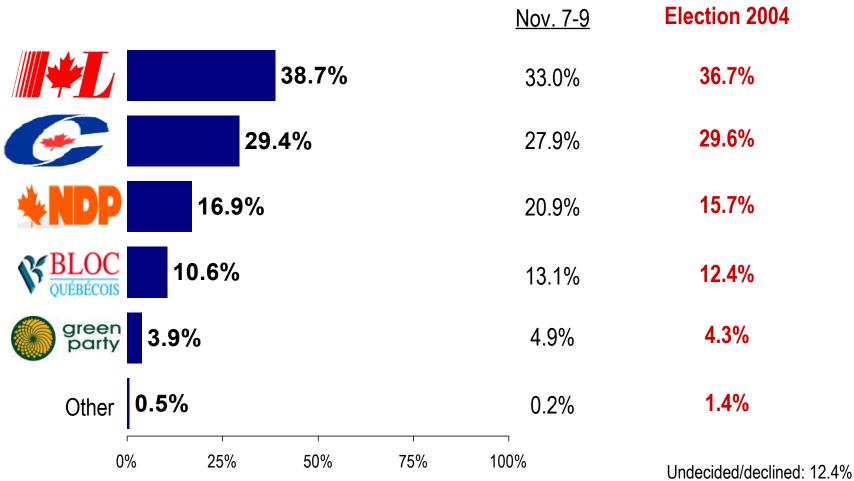
Q: All things considered, would you say that the country is moving in the right direction or the wrong direction?



Current vote intention

Federal voting intentions

Q: If a federal election were held tomorrow, which party would you vote for?

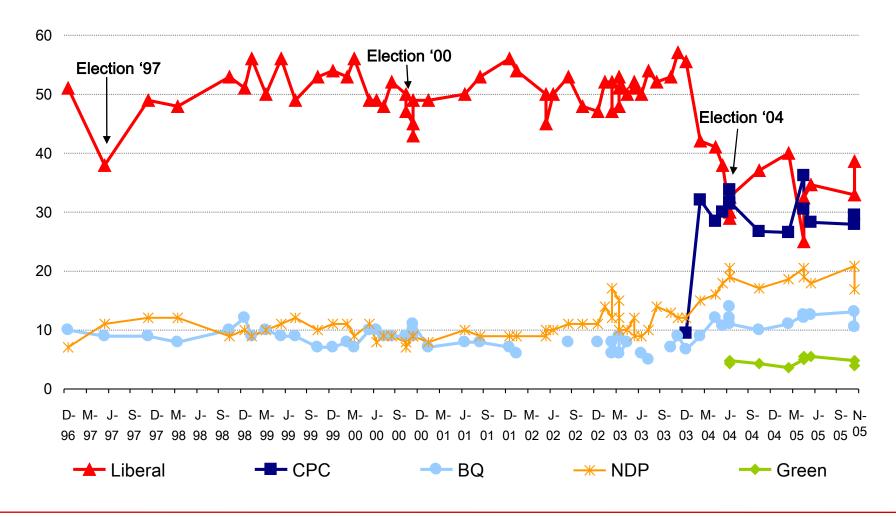


Indecided/declined: 12.4% Would not vote 5.4%

Not eligible: 1.2%

Federal vote intentions: long-term trend

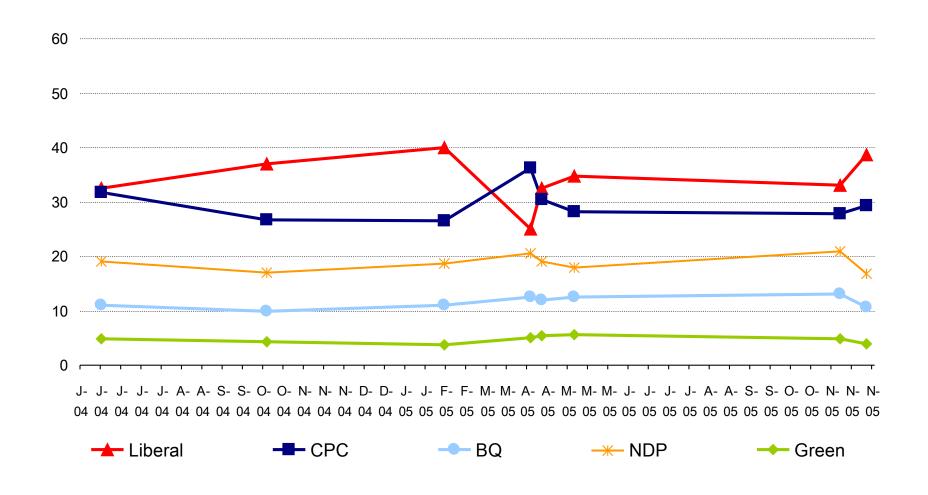
Q: If a federal election were held tomorrow, which party would you vote for?



Base: Decided voters only (includes "leaners"); most recent data point Nov. 05 n=647

Federal vote intentions: trend since last election

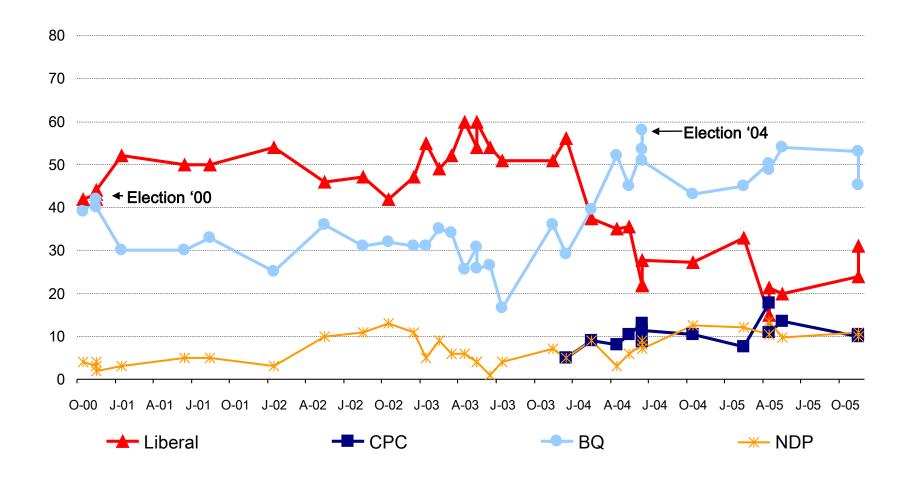
Q: If a federal election were held tomorrow, which party would you vote for?



Base: Decided voters only (includes "leaners"); most recent data point Nov. 05 n=647

Quebec federal vote intentions: long-term trend

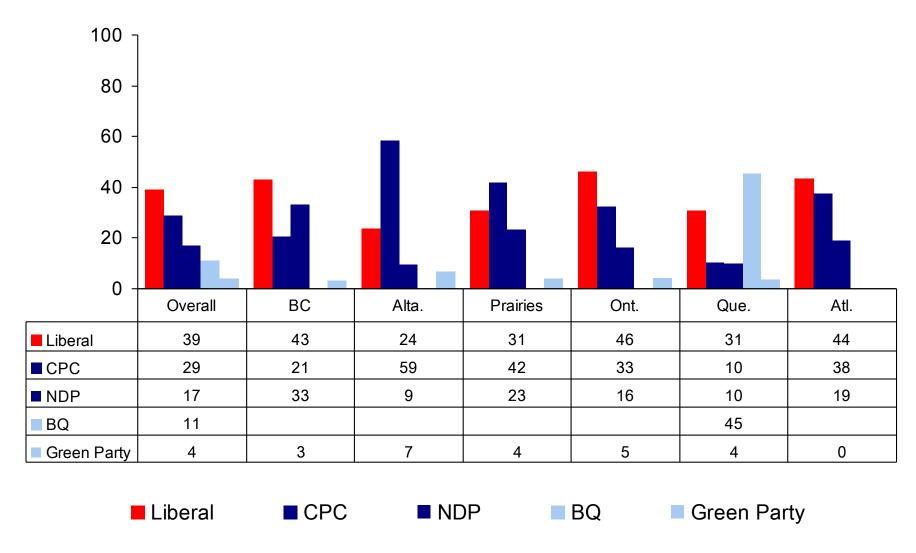
Q: If a federal election were held tomorrow, which party would you vote for?



Base: Quebec decided voters only (includes "leaners"); most recent data point Nov. 05 n=139

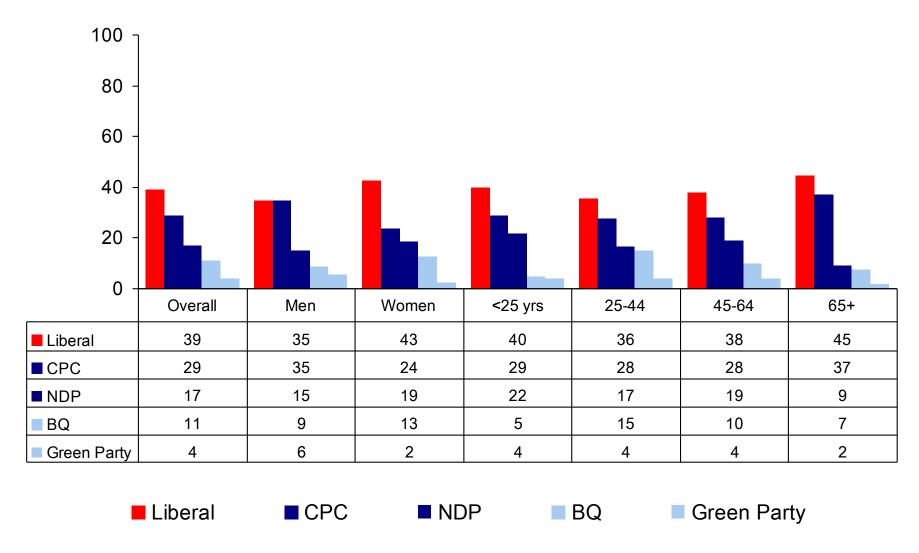
Federal voting intentions: regional

Q: If a federal election were held tomorrow, which party would you vote for?



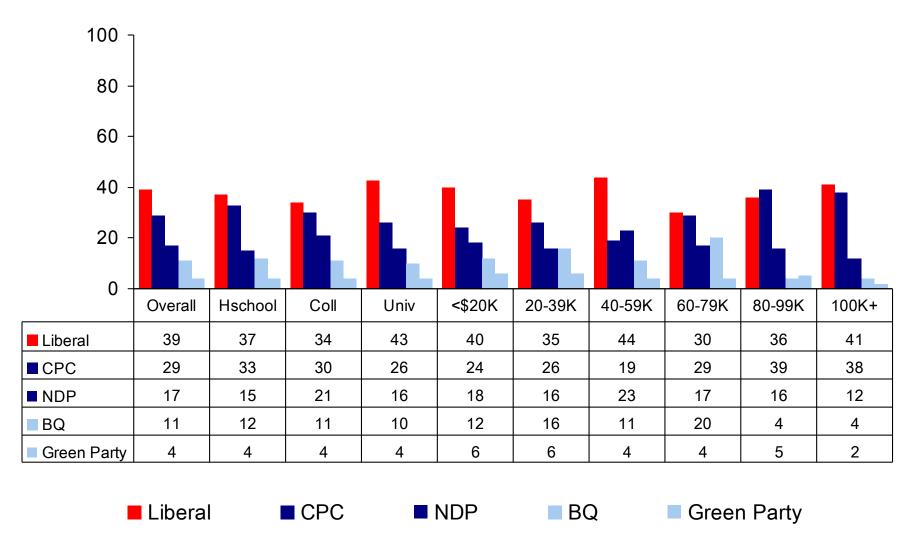
Federal voting intentions: gender and age

Q: If a federal election were held tomorrow, which party would you vote for?



Federal voting intentions: education and income

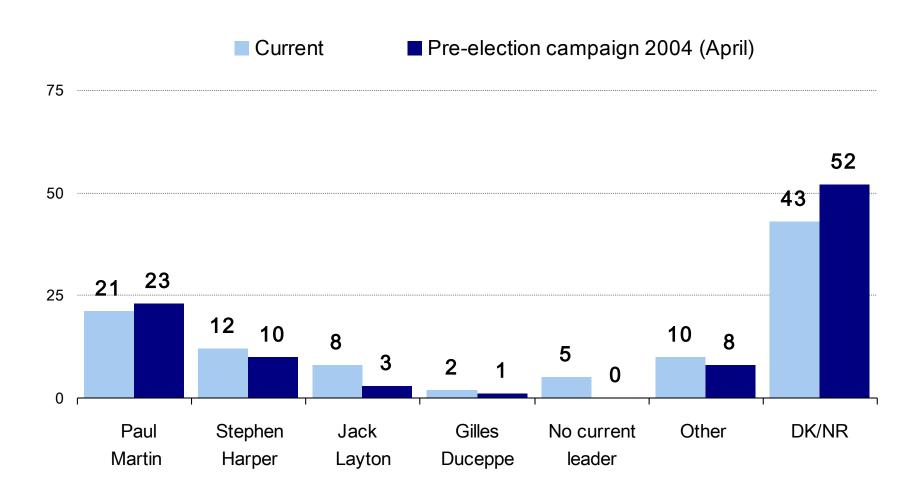
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Best Prime Minister

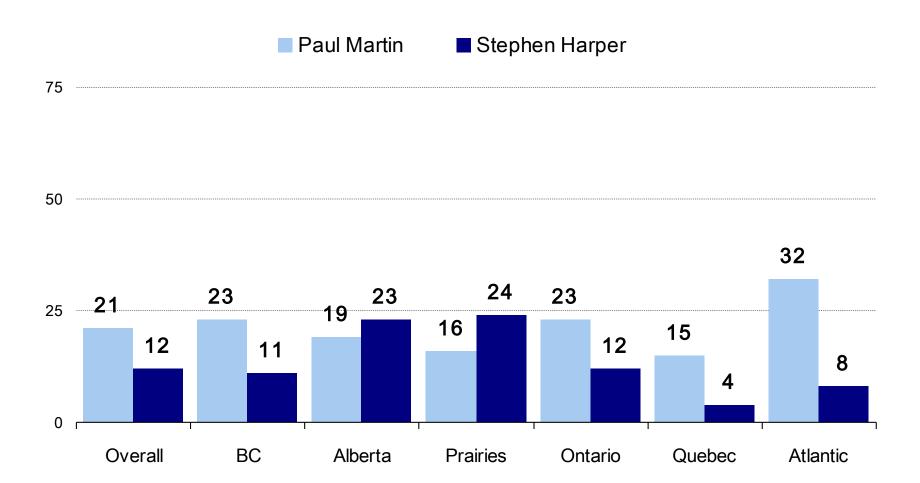
Best Prime Minister

Q: Who do you think would make the best Prime Minister for Canada? [open]



Best Prime Minister by region

Q: Who do you think would make the best Prime Minister for Canada? [open]

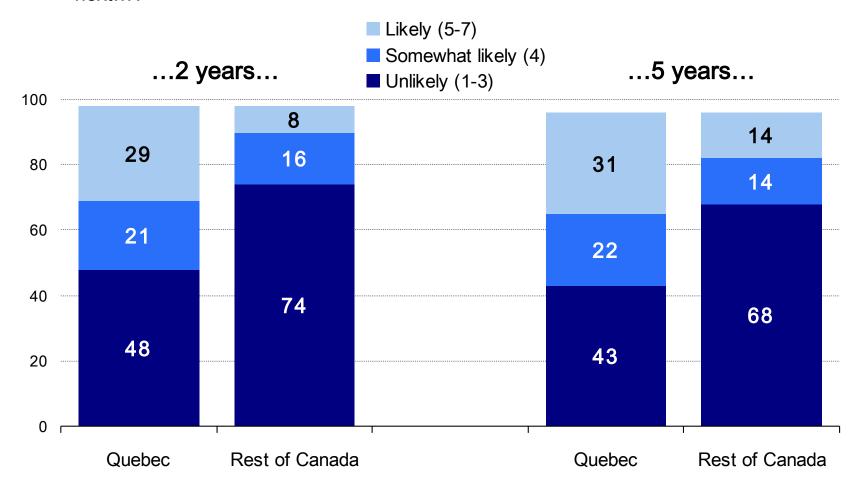


Base: All Canadians; Nov. 05 n=802

Quebec's place in Canada

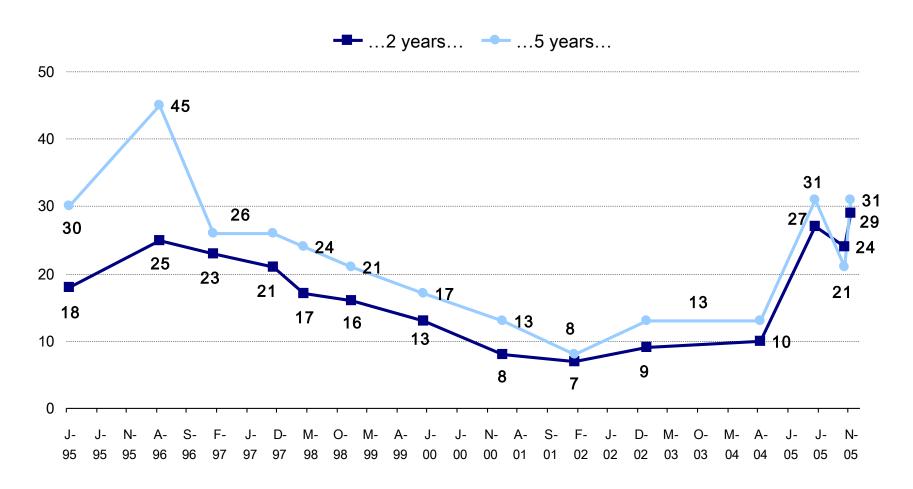
Likelihood of Quebec separation

Q: What is the likelihood that Quebec will separate from the rest of Canada within the next...?



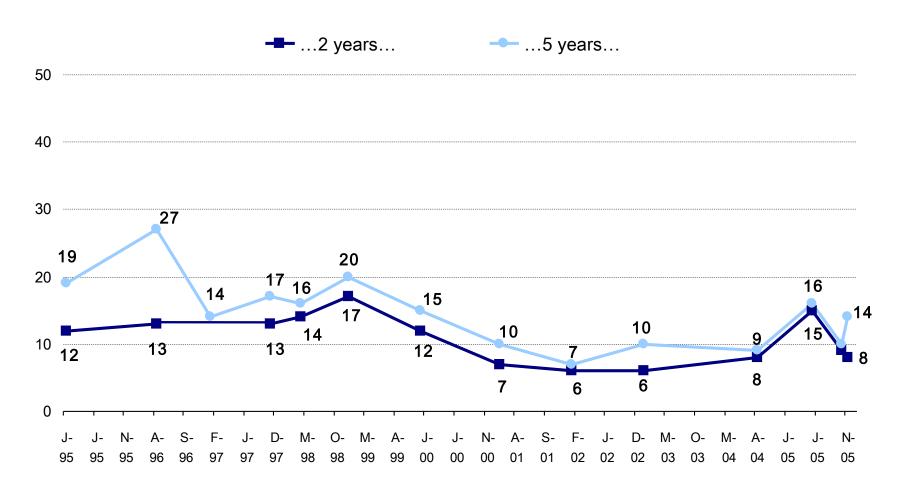
Tracking perceived likelihood of Quebec separation (Quebec Only)

Q: What is the likelihood that Quebec will separate from the rest of Canada within the next...?



Tracking perceived likelihood of Quebec separation (rest of Canada)

Q: What is the likelihood that Quebec will separate from the rest of Canada within the next...?





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