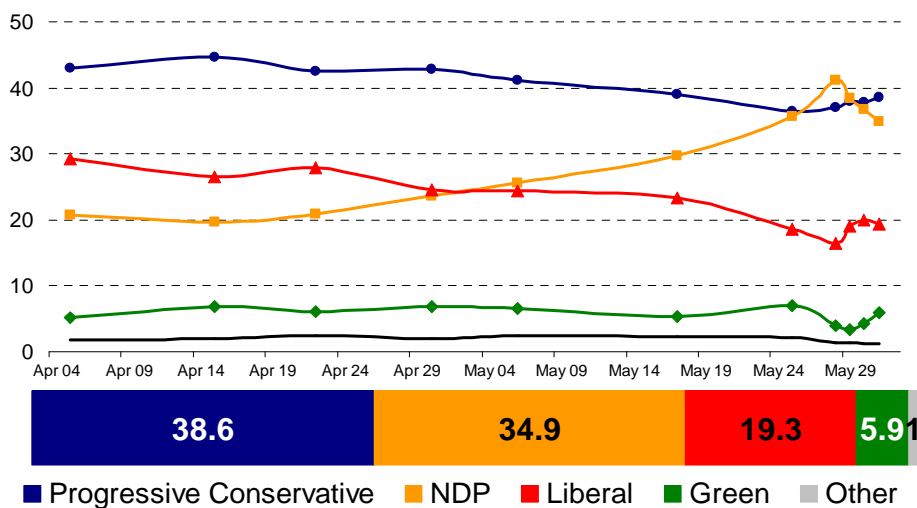


WITHOUT SIGNIFICANT CHANGES, DOUG FORD ON TRACK FOR MAJORITY GOVERNMENT

[Ottawa – June 1, 2018] As we enter the final week of the campaign, the Ontario NDP have started falling back, while the Ford-led Progressive Conservatives have opened up a clear, four-point lead. The Liberals are stuck at 19 points with no plausible path to victory.

Ontario vote intention



Note: These figures are based only on decided voters, leaning voters, and those who have already voted; 10.0% of respondents say they are undecided, 1.9% say they are ineligible to vote, and 5.1% skipped the question.

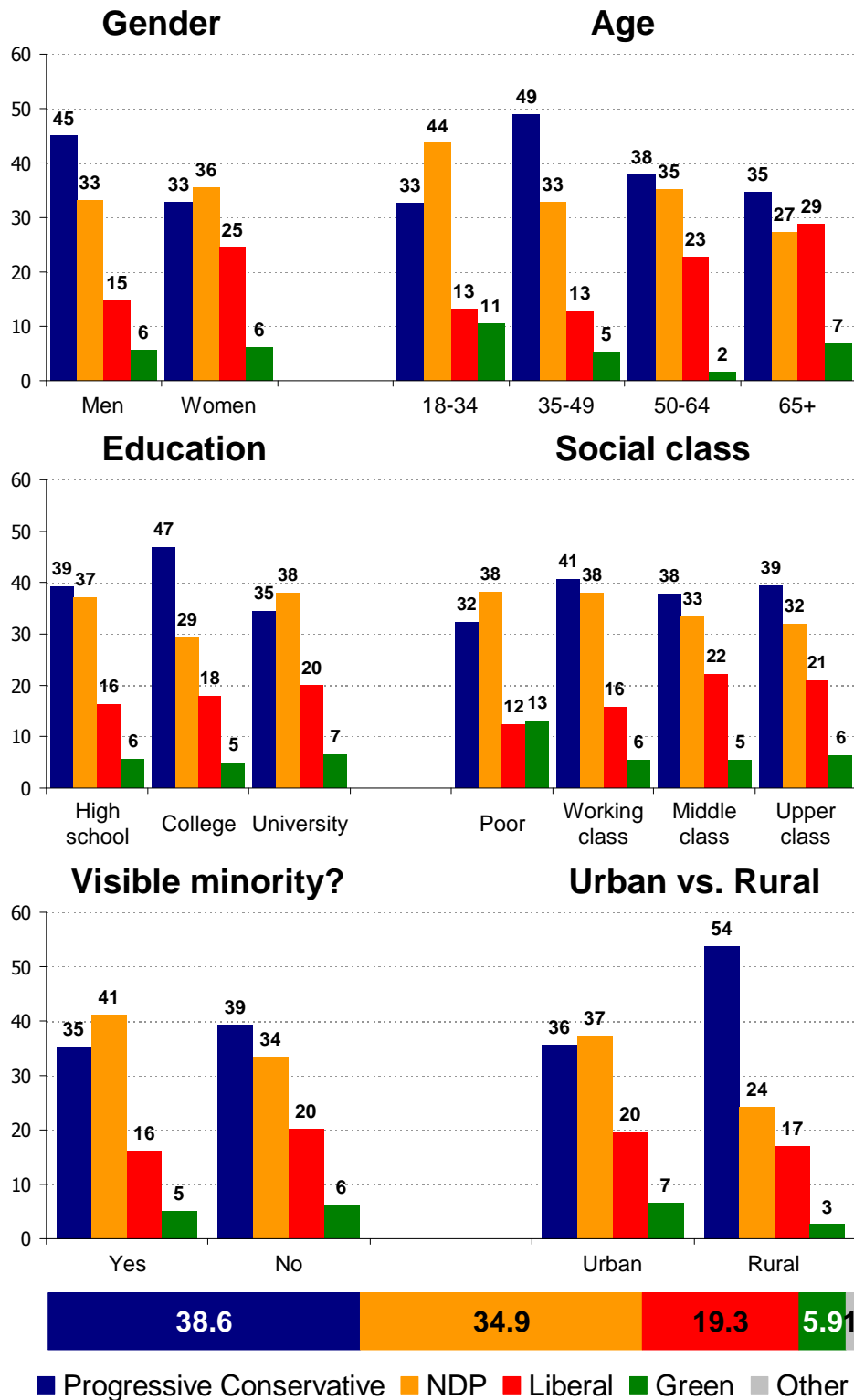
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BASE: Residents of Ontario; May 29-31, 2018, n=990, MOE +/- 3.1%, 19 times out of 20

Making matters worse for the NDP, the regional distribution of the party's vote does not appear to be very seat-efficient. In particular, the PCs have a huge advantage in rural and suburban areas, which will yield a major seat efficiency advantage come Election Day. More troubling for the NDP, however, is their overrepresentation with the more economically vulnerable groups and younger voters, both of which have historically lower voting rates.

Nevertheless, there is still significant room for change. Indeed, the proportion of respondents who remain undecided is high at 10 points, which is uncommonly high for such a late stage of an election campaign. In any case, without a significant disruption, Doug Ford is now ticketed to be Premier with a commanding majority.

Vote intention by demographics

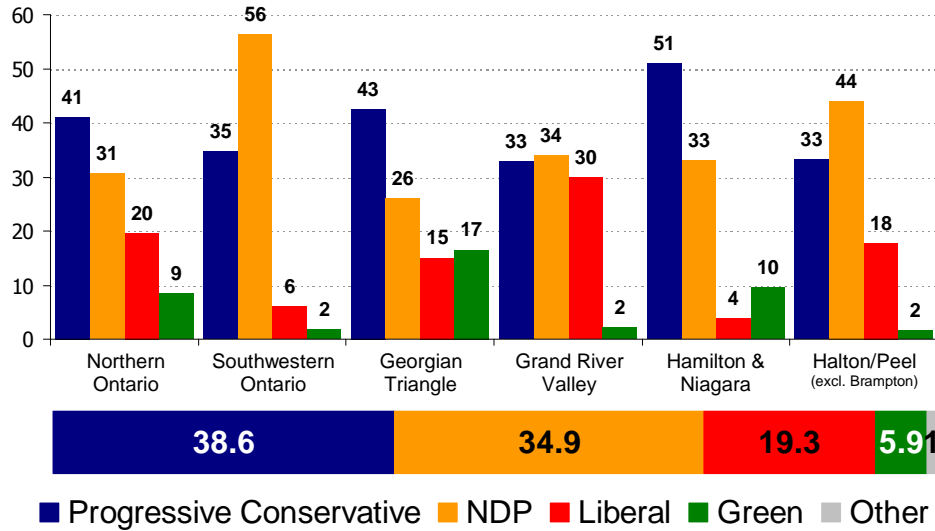


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Vote intention by region (i)

Q. If a provincial election were held tomorrow, which party would you vote for?

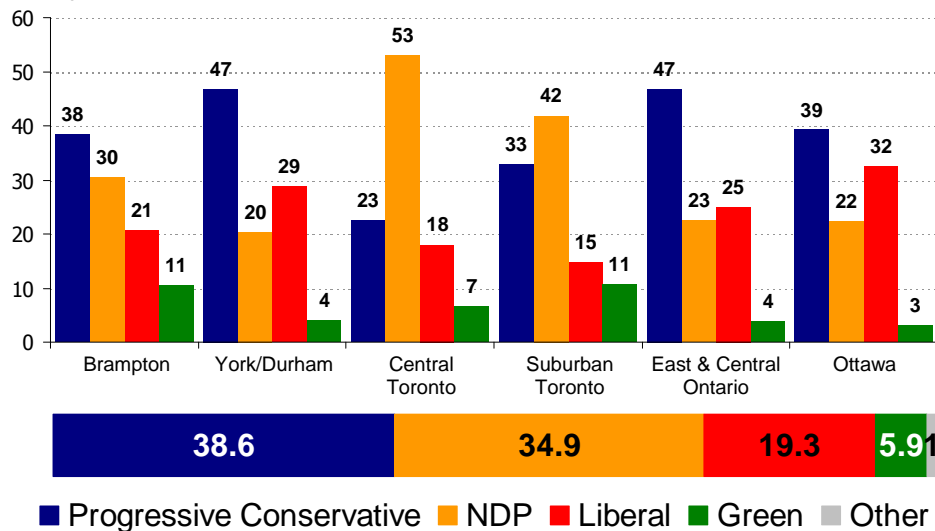


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Vote intention by region (ii)

Q. If a provincial election were held tomorrow, which party would you vote for?



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Detailed Results:

Ontario Vote Intention (1/2)							
<i>(Decided voters, leaning voters, and those who have already voted only)</i>							
<i>Q. Thinking about the upcoming provincial election on June 7th, have you already voted either at an advance poll or by special ballot?</i>							
<i>[If yes] How did you vote in this election?</i>							
<i>[If no] How do you plan to vote in the upcoming provincial election on June 7th?</i>							
<i>[If undecided] Even if you do not have a firm idea, are you leaning towards a party?</i>							
<i>[If yes] As it stands, towards which party are you leaning?</i>							
	Progressive Conservative	NDP	Liberal	Green	Other	Sample Size	Margin of Error (+/-)
NATIONALLY	38.6%	34.9%	19.3%	5.9%	1.2%	848	3.4
GENDER							
Male	45.0%	33.2%	14.6%	5.6%	1.6%	401	4.9
Female	32.9%	35.5%	24.5%	6.2%	0.8%	435	4.7
AGE							
<35	32.7%	43.7%	13.1%	10.5%	0.0%	71	11.6
35-49	49.0%	32.8%	12.9%	5.4%	0.0%	133	8.5
50-64	37.8%	35.1%	22.9%	1.6%	2.6%	269	6.0
65+	34.6%	27.4%	28.9%	6.8%	2.4%	371	5.1
EDUCATION							
High school or less	39.2%	37.0%	16.3%	5.6%	1.8%	152	8.0
College or CEGEP	46.8%	29.3%	17.9%	4.9%	1.1%	244	6.3
University or higher	34.5%	38.0%	19.9%	6.5%	1.1%	442	4.7
VISIBLE MINORITY							
Yes	35.4%	41.1%	16.2%	5.1%	2.2%	179	7.3
No	39.3%	33.5%	20.2%	6.1%	1.0%	659	3.8
POSTAL CODE							
Urban	35.6%	37.3%	19.7%	6.7%	0.7%	738	3.6
Rural	53.8%	24.1%	17.0%	2.6%	2.5%	88	10.5
SOCIAL CLASS							
Poor	32.3%	38.2%	12.3%	13.1%	4.2%	56	13.1
Working class	40.6%	38.0%	15.7%	5.5%	0.2%	221	6.6
Middle class	37.8%	33.3%	22.1%	5.4%	1.4%	499	4.4
Upper class	39.4%	31.9%	20.9%	6.3%	1.5%	65	12.2

Ontario Vote Intention (2/2)

(Decided voters, leaning voters, and those who have already voted only)

Q. Thinking about the upcoming provincial election on June 7th, have you already voted either at an advance poll or by special ballot?

[If yes] How did you vote in this election?

[If no] How do you plan to vote in the upcoming provincial election on June 7th?

[If undecided] Even if you do not have a firm idea, are you leaning towards a party?

[If yes] As it stands, towards which party are you leaning?

	Progressive Conservative	NDP	Liberal	Green	Other	Sample Size	Margin of Error (+/-)
NATIONALLY	38.6%	34.9%	19.3%	5.9%	1.2%	848	3.4
REGION							
Northern Ontario	41.1%	30.7%	19.7%	8.5%	0.0%	30	17.9
SW. Ontario	34.7%	56.4%	6.1%	1.9%	0.9%	47	14.3
Georgian Triangle	42.6%	26.0%	15.0%	16.5%	0.0%	44	14.8
Grand River Valley	32.8%	34.0%	30.0%	2.2%	1.1%	38	15.9
Hamilton & Niagara	51.1%	33.1%	3.8%	9.5%	2.4%	46	14.5
Halton / Peel (excl. Brampton)	33.3%	44.1%	17.8%	1.7%	3.1%	66	12.1
Brampton	38.3%	30.4%	20.8%	10.5%	0.0%	84	10.7
York / Durham	46.7%	20.4%	28.8%	4.1%	0.0%	86	10.6
Central Toronto	22.6%	53.0%	17.9%	6.6%	0.0%	138	8.3
Suburban Toronto	32.9%	41.9%	14.6%	10.6%	0.0%	111	9.3
East & Central Ontario	46.7%	22.5%	24.9%	3.9%	2.0%	52	13.6
Ottawa	39.2%	22.4%	32.4%	3.1%	2.9%	50	13.9

Methodology:

This survey was conducted using High Definition Interactive Voice Response (HD-IVR™) technology, which allows respondents to enter their preferences by punching the keypad on their phone, rather than telling them to an operator. In an effort to reduce the coverage bias of landline only RDD, we created a dual landline/cell phone RDD sampling frame for this research. As a result, we are able to reach those with a landline and cell phone, as well as cell phone only households and landline only households.

The figures in this report are based on a three-day rolling sample. Each day, a new day's worth of interviewing is added and the oldest day is dropped. The field dates for this survey are May 29-31, 2018. In total, a random sub-sample of 990 residents of Ontario aged 18 and over responded to the survey. The margin of error associated with the total sample is +/- 3.1 percentage points, 19 times out of 20.

Please note that the margin of error increases when the results are sub-divided (i.e., error margins for sub-groups such as region, sex, age, education). All the data have been statistically weighted by **age, gender, region, and educational attainment** to ensure the sample's composition reflects that of the actual population of Canada according to Census data.